

SWARAJ SUITING LIMITED

CIN-L18101RJ2003PLC018359

Email ID – cs@swarajsuiting.com, Phone No.-09414112677

Website- www.swarajsuiting.com

SSL/23-24/CS/030

Date: 26/06/2023

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.

Company Symbol: **SWARAJ**

Series: **SM**

ISIN: **INE0GMR01016**

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 – Addendum to the Notice of 01/2023-24 EGM to be held on July 02, 2023

This is further to our announcements dated June 8, 2023 and June 10, 2023 inter alia relating to issuance of warrants on preferential basis to promoters and non- promoters subject to regulatory approval and shareholders' approval at the Extra-Ordinary General Meeting ("EGM") scheduled to be held on Sunday, July 02, 2023 at 01.00 PM (IST). In this regard, please note that:

1. In connection with the proposed issue of 76,18,000 (seventy six lakh eighteen thousand) warrants on preferential basis to promoters and non- promoters, the Company had inter alia obtained a valuation report dated June 9, 2023 from Mr. Ajay Kumar Siwach, Registered Valuer ("Valuation Report").
2. Pursuant to clarifications sought by National Stock Exchange of India Limited, the Company has obtained an addendum to the Valuation Report, wherein another method of "**Income Approach Method**" has been taken into account, via this method the price has been derived at Rs. 22.65/- per equity share. Therefore, there has been no change in the proposed price of Rs. 46.16/- per warrant. The addendum to the Valuation report has been hosted on the website of our company at <https://www.swarajsuiting.com/general-meetings>.

This is for your information and records.

Thanking You,
Yours Faithfully,
For Swaraj Suiting Limited

Rahul Kumar Verma
Company Secretary
& Compliance Officer
M. No. F12348

Encl- As above



SWARAJ SUITING LIMITED
Weaving The Future

SWARAJ SUITING LIMITED

CIN : L18101RJ2003PLC018359

Registered Office: F-483-487, RIICO Growth Centre Hamirgarh, Bhilwara-311025, Rajasthan, India

Tel. No. +91 9660630663, **Website:** www.swarajsuiting.com, **Email-** cs@swarajsuiting.com

**ADDENDUM TO THE NOTICE OF 01/2023-24 EXTRA-ORDINARY GENERAL MEETING TO
BE HELD ON JULY 02, 2023 AT 01.00 P.M. (IST)**

To the Members of the Company,

SWARAJ SUITING LIMITED ("the Company") had issued notice of an Extra-Ordinary General Meeting dated 10.06.2023, dispatched on 10.06.2023 for convening an Extra-Ordinary General Meeting of the members of the Company (EGM Notice) on Sunday, July 02, 2023 at 01:00 P.M. (IST) through Video Conference ("VC")/ Other Audio-Visual Means ("OAVM") facility, to transact the following special businesses:

- 1) *Increase in authorised share capital of the company and alteration of capital clause of memorandum of association of the company*
- 2) *To issue fully convertible warrants on preferential basis to the Promoter and/or Promoter Group of the Company.*
- 3) *To issue fully convertible warrants on preferential basis to the Non-Promoters/Public shareholders of the Company.*

We hereby inform you that there has been revision in the valuation report, wherein another method of "**Income Approach Method**" has been taken into account, via this method the price has been derived at Rs. 22.65/- per equity share. Therefore, there has been no change in the proposed price of Rs. 46.16/- per warrant. The addendum to the Valuation report has been hosted on the website of our company at <https://www.swarajsuiting.com/general-meetings>.

For SWARAJ SUITING LIMITED

Sd/-
Rahul Kumar Verma
Company Secretary &
Compliance Officer

Bhilwara, June 26, 2023

Registered Office
F-483 to F-487, RIICO Growth
Centre, Hamirgarh-311025,
Bhilwara, Rajasthan
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